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## Equity Investments from Siemens

### Equity Solutions for Energy Markets

Siemens Financial Services provides a breadth of financial products designed to meet the needs of the energy and natural resources sectors. Aligned with the focus of our parent company, Siemens AG, we build strong relationships by providing reliable, consistent, and competitive financial solutions. Our focus on these industries is driven by a dedicated team of financing professionals, who understand the unique challenges our customers face.

SFS combines an extensive track-record in equity investments, with Siemens' 160 years of industry expertise, to originate, structure and execute successful investments in the energy markets with an emphasis on generating superior returns together with our co-investors.

#### Products

- Mezzanine financing
- Preferred equity
- Common equity

#### Industry Focus

- Conventional and Renewable Power: generation, transmission & distribution and ancillary services
- Appetite to consider oil and gas: midstream and downstream industry sectors, including pipelines, refining, gas storage and gathering systems
- Mining and other infrastructure sectors

#### Solutions

- Project finance
- Acquisition finance
- Development finance
- Single asset or portfolios

#### The Siemens Difference

- Staffed with professionals that have significant industry expertise
- Tailored equity products and flexible mezzanine financing for project financings
- Can assume the role of an anchor minority investor in projects of strategic importance that contain Siemens' technology
- Ability to assume pre-operational risk (e.g., construction risk)
- Flexible investment horizon



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Siemens Financial Services, Inc.  
170 Wood Ave. South  
Iselin, NJ 08830  
1-800-327-4443  
[energy-finance.sfs@siemens.com](mailto:energy-finance.sfs@siemens.com)  
[usa.siemens.com/finance](http://usa.siemens.com/finance)