SIEMENS

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Debt Capital from Siemens

Debt Solutions for Energy Markets

Siemens Financial Services provides a breadth of financial products designed to service the energy, infrastructure and natural resources sectors. Aligned with the strategic focus on these sectors by our parent, Siemens AG, we build strong relationships by providing reliable, consistent, and competitive delivery of customized financial solutions to solve our customers problems. Our focus on these industries is driven by a dedicated team of financing professionals, who understand the unique challenges our customers face.

Products and Services

- Corporate, project and acquisition finance
- Initial financings or recapitalizations
- Single asset or portfolio credits
- Construction loans, term loans, revolving credit facilities, letters of credit and lines of credit
- Leasing solutions
- Advisory services and credit administrative services

Industry Focus

- Power: generation, transmission & distribution and ancillary services
- Power technologies: DSM, distributed generation, AC/DC conversion, etc.
- Oil and gas: exploration & production, pipelines, oil field services, refining, gas storage, and gathering systems
- Mining

The Siemens difference

- Staffed with professionals that have significant industry experience
- Strength to structure, underwrite, and hold significant positions
- Ability to extend credit with tenors exceeding typical bank market conditions
- Can provide fixed or floating rate credit
- Can provide a hybrid layer in the capital structure
- Significant syndication capabilities
- Flexibility to lead, arrange, or participate depending on customer needs
- Will consider small to mid-size transactions & non–investment grade transactions
- Will consider alternate capital structures and industries

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Siemens Financial Services, Inc.
170 Wood Ave. South
Iselin, NJ 08830
Energy-Finance.sfs@siemens.com
usa.siemens.com/finance